



## Patient Health History Form

### Patient

Date: \_\_\_\_\_ How did you hear about our office? \_\_\_\_\_  
Patient's first name: \_\_\_\_\_ Middle initial: \_\_\_\_\_ Last name: \_\_\_\_\_ Nickname: \_\_\_\_\_  
Birthdate: \_\_\_\_\_ Sex:  Male  Female Social Security Number # \_\_\_\_\_  
Hobbies, activities: \_\_\_\_\_  
Home address: \_\_\_\_\_ City, State, Zip code: \_\_\_\_\_  
Cell phone: \_\_\_\_\_ Home phone: \_\_\_\_\_  
Work Phone: \_\_\_\_\_ Email address(es): \_\_\_\_\_

### Parent/Guardian

Custodial parent(s) name (s): \_\_\_\_\_  
Patient lives with (mark all that apply)  Mother  Father  Stepmother  Stepfather  Grandparent(s)  Other

### Dentist

Patient's dentist: \_\_\_\_\_ Address, City, State: \_\_\_\_\_  
Last seen: \_\_\_\_\_ Reason: \_\_\_\_\_ Next appointment: \_\_\_\_\_  
Other dentists/ dental specialists now being seen: Name: \_\_\_\_\_ City, State: \_\_\_\_\_

### General Information

What concerns do you have about your teeth? \_\_\_\_\_  
Have any other family members been treated in this office? \_\_\_\_\_ If yes, please name them: \_\_\_\_\_  
Have you had any previous orthodontic treatment? \_\_\_\_\_ If yes, please describe: \_\_\_\_\_  
Why did you select our office? \_\_\_\_\_

### Dental Insurance

Insurance Company: \_\_\_\_\_ Phone #: \_\_\_\_\_  
Primary policy holder's full name: \_\_\_\_\_ Birthdate: \_\_\_\_\_  
Member or Subscriber ID #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Social Security #: \_\_\_\_\_ Relationship Patient: \_\_\_\_\_

Policy Holders Address: \_\_\_\_\_ City, State, Zip code: \_\_\_\_\_  
Employer: \_\_\_\_\_ Employer Address: \_\_\_\_\_  
Does this policy have orthodontics benefits?  YES  NO  I don't know

Secondary Insurance Company: \_\_\_\_\_ Phone #: \_\_\_\_\_  
Secondary policy holder's full name: \_\_\_\_\_ Birthdate: \_\_\_\_\_  
Member or Subscriber ID #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Social Security #: \_\_\_\_\_ Relationship Patient: \_\_\_\_\_

Policy Holders Address: \_\_\_\_\_ City, State, Zip code: \_\_\_\_\_  
Employer: \_\_\_\_\_ Employer Address: \_\_\_\_\_  
Does this policy have orthodontics benefits?  YES  NO  I don't know

**Your answers are for office records only, and are confidential. A thorough medial history is essential to a complete orthodontic evaluation. For the following questions mark "yes", "no", or "not sure".**

## Medical history

### Now or in the past, have you had:

- |                              |                             |                                   |  |
|------------------------------|-----------------------------|-----------------------------------|--|
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Birth defects or hereditary problems?                |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Bone fractures, or major injuries?                   |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not Sure | Any injuries to face, head or neck?                  |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not Sure | Arthritis or joint problems?                         |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not Sure | Cancer, tumor, radiation treatment or chemotherapy?  |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not Sure | AIDS or HIV positive?                                |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not Sure | Hepatitis, jaundice or other liver problem?          |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not Sure | Polio, mononucleosis, tuberculosis, pneumonia?       |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not Sure | Seizures, fainting spells, neurologic problem?       |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Vision, hearing, or speech problems?                 |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | History of eating disorder (anorexia, bulimia)?      |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | High or low blood pressure?                          |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Excessive bleeding or bruising, anemia?              |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Heart defects, heart murmur, rheumatic heart disease |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Angina, arteriosclerosis, stroke or heart attack?    |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Frequent headaches or migraines?                     |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Frequent ear infections, colds, throat infections?   |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Do you frequently breathe through your mouth?        |

### Have you had allergies or reactions to any of the following:

- |                              |                             |                                   |   |
|------------------------------|-----------------------------|-----------------------------------|---|
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Latex (gloves, balloons)                            |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Metals (jewelry, clothing snaps)                    |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Acrylics  |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Local anesthetics (Novocaine, lidocaine, xylocaine) |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Aspirin   |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Ibuprofen (Motrin, Advil)                           |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Penicillin  |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Other antibiotics                                   |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Plant pollens                                       |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Animals   |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Foods   |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Other substances                                    |

## Dental History

### Now or in the past have you had:

- |                              |                             |                                   |   |
|------------------------------|-----------------------------|-----------------------------------|---|
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Permanent or extra (supernumerary) teeth removed?         |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Supernumerary (extra) or congenitally missing teeth?      |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Chipped or injuries primary or permanent teeth?           |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Any sensitive or sore teeth?                              |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Bleeding gums, bad taste, or mouth odor?                  |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Jaw fractures, cysts, infections?                         |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Any teeth treated with root canals or pulpotomies?        |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | History of speech problems or speech therapy?             |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Food impaction between teeth?                             |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Mouth breathing habit or snoring at night?                |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Frequent oral habits (sucking finger, chewing pen, etc.)? |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Teeth causing irritation to lip, cheek or gums?           |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Abnormal swallowing (tongue thrust)?                      |
| <input type="checkbox"/> YES | <input type="checkbox"/> NO | <input type="checkbox"/> Not sure | Tooth grinding or clenching?                              |

YES  NO  Not sure      Clicking, locking in jaw joints?  
 YES  NO  Not sure      Soreness in jaw muscles or face muscles?  
 YES  NO  Not sure      Ringing in ears, difficulty in chewing or opening jaw?  
 YES  NO  Not sure      Have you ever been diagnosed with gum disease or pyorrhea?  
 YES  NO  Not sure      Have you ever had an orthodontic consultation or treatment before

## Patient Health Information

List any medication, nutritional supplements, herbal medications or non-prescription medicines, including fluoride supplements that you take: \_\_\_\_\_

Do you take antibiotic pre-medication before any dental procedures?  YES  NO

Have you smoked any substance or vaped?  YES  NO If yes, what is the frequency? \_\_\_\_\_

Have you chewed tobacco  YES  NO Have you noticed any changes in your face or jaws? \_\_\_\_\_

Any other physical problems? \_\_\_\_\_

How often do you brush?: \_\_\_\_\_ How often do you floss?: \_\_\_\_\_

Women: Are you pregnant?  YES  NO Are you trying to become pregnant?  YES  NO

## Release and Waiver

I authorize release of any information regarding my orthodontics treatment to my dental and/ or medical insurance company.

I have read the above questions and understand them. I will not hold my orthodontist or any member of his staff responsible for any errors or omissions that I have made in the completion of this form. I will notify my orthodontist of any changes in my medical or dental health.

Printed Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_